



Asiatic Oxygen Ltd.

REGD. OFFICE : B, B. B. D. BAG EAST, KOLKATA - 700 001 Phone : 2230-7391/7392 Fax : 22306317 E-mail : aolinfotech@vsnl.net

AOL:BRC:CSE

19.07.2013

REF No.....

.....200

The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata - 700 001

Dear Sir,

Re : Compliance of clause 35 of the Listing Agreement

Pursuant to clause 35 of the Listing Agreement, enclosed please find distribution of shareholding as on 30.06.2013 (Quarter ended June, 2013)

Please acknowledge.

Thanking you,

Yours faithfully,
For Asiatic Oxygen Ltd.


Compliance Officer

Encl. : As above.

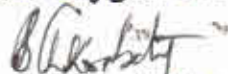


Statement showing Shareholding Pattern

Name of the Company : ASIATIC OXYGEN LIMITED		
Scrip Code : INE362E01018	Name of the scrip, class of security	Quarter ended : JUNE, 2013

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	2	599413	599388	36.28	36.28	N.A.	N.A.
(b)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(c)	Bodies Corporate	3	628150	628150	38.02	38.02	N.A.	N.A.
(d)	Financial Institutions/ Banks	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(e)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	Sub-Total (A)(1)	5	1227563	1227538	74.30	74.30	N.A.	N.A.
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(b)	Bodies Corporate	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(c)	Institutions	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(d)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	Sub-Total (A)(2)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A) ³ = (A)(1)+(A)(2)	5	1227563	1227538	74.30	74.30	N.A.	N.A.
(B)	Public shareholding ¹							
(1)	Institutions							
(a)	Mutual Funds/ UTI	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(b)	Financial Institutions/ Banks	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(c)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(d)	Venture Capital Funds	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(e)	Insurance Companies	2	7769	7769	0.47	0.47	N.A.	N.A.
(f)	Foreign Institutional Investors	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(g)	Foreign Venture Capital Investors	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(h)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	Sub-Total (B)(1)	2	7769	7769	0.47	0.47	N.A.	N.A.
(2)	Non-institutions							
(a)	Bodies Corporate	73	382402	378059	23.15	23.15	N.A.	N.A.
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	7463	34338	2480	2.08	2.08	N.A.	N.A.
(c)	Any Other (specify) N.R.I.	3	5	5	0.00	0.00	N.A.	N.A.
	Sub-Total (B)(2)	7539	416745	380544	25.23	25.23	N.A.	N.A.

For Asiatic Oxygen Ltd.


Compliance Officer

	Total Public Shareholding (B)= (B)(1)+(B)(2)	7541	424514	388313	25.70	25.70	N/A	N/A
	TOTAL (A)+(B)	7546	1652077	1615851	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	NIL	NIL	NIL	NIL	NIL	N/A	N/A
	GRAND TOTAL (A)+(B)+(C)	7546	1652077	1615851	100.00	100.00	N.A.	N.A.

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including uncrystallising shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Asiatic Air-O-Gas Engg. Co. Ltd.	237000	14.35	Nil	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
2.	Shree Bhagya Luxmi Resources Pvt. Ltd.	294412	17.82	Nil	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
3.	Coochbehar Trading Co. Pvt. Ltd.	96738	5.85	Nil	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
4.	Smt. Padma Jalan	599366	36.28	Nil	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
5.	Smt. Vandana Kansoria	47	-	Nil	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
TOTAL:		1227563	74.30								

For Asiatic Oxygen Ltd.

[Signature]
Compliance Officer

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1.	Pee Vee Ispat Pvt. Ltd.	84378	5.11	NIL	N.A	NIL	N.A	N.A.
2.	Tanna Electro Mechanics Pvt. Ltd.	232066	14.05	NIL	N.A	NIL	N.A	N.A.
3.	The Andhra Oxygen P. Ltd.	61533	3.72	NIL	N.A	NIL	N.A	N.A.
TOTAL		377977	22.88					

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1.	Tanna Electro Mechanics P. Ltd.	232066	14.05	NIL	N.A.	NIL	N.A.	N.A.
2.	Pee Vee Ispat P. Ltd.	84378	5.11					
TOTAL		316444	19.16					

(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1.	NIL	NIL	NIL
2.	NIL	NIL	NIL
TOTAL		NIL	NIL

For Asiatic Oxygen Ltd.


Compliance Officer

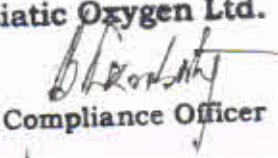
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1.	NIL	NIL	NIL	NIL
2.	NIL	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL	NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1.	NIL	NIL	NIL	NIL
2.	NIL	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL	NIL

For Asiatic Oxygen Ltd.



Compliance Officer