



Asiatic Oxygen Ltd.

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AOL:BKN:CSE

12.04.2012

REF. No.....

.....200

The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata - 700 001

o/c

Dear Sir,

Re : Compliance of clause 35 of the Listing Agreement

Pursuant to clause 35 of the Listing Agreement, enclosed please find distribution of shareholding as on 31.03.2012 (Quarter ended March, 2012)

Please acknowledge.

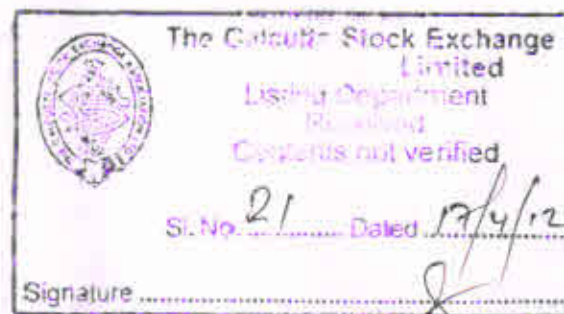
Thanking you.

Yours faithfully,
For Asiatic Oxygen Ltd.

Pratik

Company Secretary

Encl. : As above.



Statement showing Shareholding Pattern

Name of the Company : ASIATIC OXYGEN LIMITED		
Scrip Code : INE362E01018	Name of the scrip, class of security	Quarter ended : MARCH, 2012

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
	(a) Individuals/ Hindu Undivided Family	2	599413	599388	36.28	36.28	N.A.	N.A.
	(b) Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	(c) Bodies Corporate	3	628150	628150	38.02	38.02	N.A.	N.A.
	(d) Financial Institutions/ Banks	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	(e) Any Other (specify)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	Sub-Total (A)(1)	5	1227563	1227538	74.30	74.30	N.A.	N.A.
(2)	Foreign							
	(a) Individuals (Non-Resident Individuals/ Foreign Individuals)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	(b) Bodies Corporate	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	(c) Institutions	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	(d) Any Other (specify)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	Sub-Total (A)(2)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	5	1227563	1227538	74.30	74.30	N.A.	N.A.
(B)	Public shareholding ³							
(1)	Institutions							
	(a) Mutual Funds/ UTI	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	(b) Financial Institutions/ Banks	2	7769	7769	0.47	0.47	N.A.	N.A.
	(c) Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	(d) Venture Capital Funds	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	(e) Insurance Companies	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	(f) Foreign Institutional Investors	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	(g) Foreign Venture Capital Investors	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	(h) Any Other (specify)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	Sub-Total (B)(1)	2	7769	7769	0.47	0.47	N.A.	N.A.
(2)	Non-institutions							
	(a) Bodies Corporate	73	374412	131497	22.67	22.67	N.A.	N.A.
	(b) Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	7481	42329	10402	2.56	2.56	N.A.	N.A.
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
	(c) Any Other (specify) N.R.I	2	4	4	0.00	0.00	N.A.	N.A.
	Sub-Total (B)(2)	7556	416745	141903	25.23	25.23	N.A.	N.A.

For Asiatic Oxygen Ltd.


Company Secretary

	Total Public Shareholding (B)= (B)(1)+(B)(2)	7558	424514	149672	25.70	25.70	NA	NA
	TOTAL (A)+(B)	7563	1652077	1377210	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	NIL	NIL	NIL	NIL	NIL	NA	NA
	GRAND TOTAL (A)+(B)+(C)	7563	1652077	1377210	100.00	100.00	N.A.	N.A.

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (D)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Asutee Air-O-Gas Engg. Co. Ltd	237009	14.35	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
2.	Shree Bhagva Laxmi Resources Pvt. Ltd	294412	17.82	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
3.	Coochibihar Trading Co. Pvt Ltd	50738	3.85	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
4.	Smt. Padma Jalani	509366	36.28	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
5.	Smt. Vandana Kanoria	47	..	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
TOTAL		1227563	74.30								

For Asiatic Oxygen Ltd.

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Company Secretary

(H)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (H)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Pae Vee Ispat Pvt Ltd.	80378	4.86	NIL	N/A	NIL	N/A	N/A
2	Tanna Electro Mechanics Pvt. Ltd.	232066	14.05	NIL	N/A	NIL	N/A	N/A
3	The Andhra Oxygen P. Ltd.	57533	3.48	NIL	N/A	NIL	N/A	N/A
TOTAL		769777	22.39					

(H)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (H)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Tanna Electro Mechanics P. Ltd.	232066	14.05	NIL	N/A	NIL	N/A	N/A
TOTAL		232066	14.05					

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1.	NIL	NIL	NIL
2	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL

For Asiatic Oxygen Ltd.

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Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1.	NIL	NIL	NIL	NIL
2.	NIL	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL	NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1.	NIL	NIL	NIL	NIL
2.	NIL	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL	NIL

For Asiatic Oxygen Ltd.

[Signature]
Company Secretary